

Tab navigation quick reference guide

Use this guide to understand tab navigation in Relativity's Aero user interface.

The screenshot displays the 'Native Types' tab in the Relativity Aero interface. The interface includes a top navigation bar with tabs for 'Password Bank', 'Imaging Profiles', 'Imaging Sets', 'Native Types', 'OCR Profiles', 'OCR Sets', and 'Application Field Codes'. A search bar is located to the right of the tabs. Below the navigation bar is a table listing various native types with columns for Name, Imaging Method, Restricted From Imaging By Default, and Prevent Native Download. The table contains 21 rows of data, including entries like 'Word for DOS 4.x', 'Word for DOS 5.x', 'Wordstar 5.0', etc. The interface also features a left-hand sidebar with navigation icons for Documents, Review Batches, Reporting, Case Admin, Job Admin, Workspace Admin, and Indexing & Analytics. A 'More' button is located below the sidebar. At the bottom of the table, there is a pagination control showing '1 - 25 of 972' and a 'Total: 972' label.

Numbered callouts in the image indicate the following navigation elements:

- 1: The 'Native Types' tab in the top navigation bar.
- 2: The search bar in the top navigation bar.
- 3: The 'Job Admin' tab in the top navigation bar.
- 4: The search bar in the main content area.
- 5: The 'Native Types' tab in the main content area.
- 6: The 'More' button in the left-hand sidebar.
- 7: The 'Job Admin' icon in the left-hand sidebar.

Navigation features

Aero navigation features		
1	Breadcrumbs	Displays the current page you are on and the tab path used to navigate there.
2	Favorite	Indicates whether a page is your favorite. Click to add a page to favorites or to remove it if the page was already in favorites.
3	Avatar	An image containing the user's initials which you can click to access the user menu.
4	Tab strip	A horizontal series of tabs. Tabs may contain child tabs in a drop-down menu.
5	Sidebar	A vertical navigation pane containing parent tabs, object tabs and/or external link tabs. The tabs shown here are determined by the workspace admin and are meant to contain the most frequently used tabs. See the next image to learn more about how to show a tab in the sidebar.
6	More menu	Click to view Sidebar tabs that are not displayed due to the current size of your browser
7	All tabs menu	Click to view all the tabs that a user has access to and are flagged as visible.

Show a tab in the sidebar

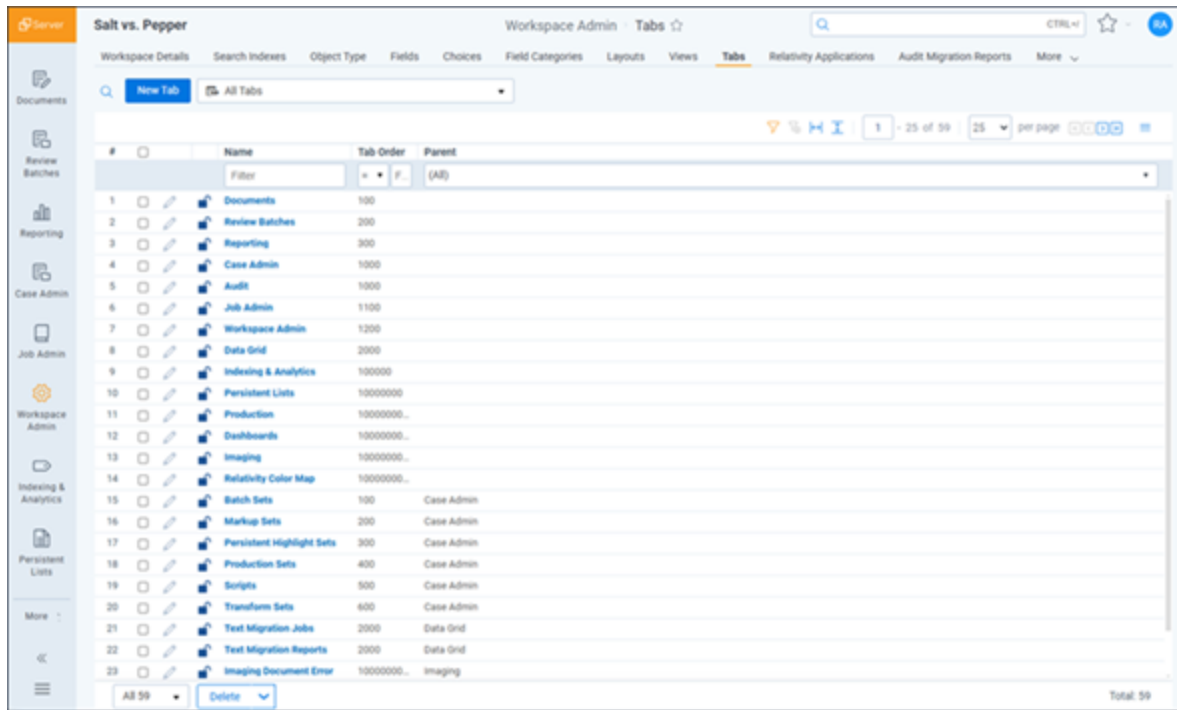
1. Navigate to **Tabs**.
2. Click **New Tab** to create a new tab or click on the desired tab in the list to add a preexisting one to the sidebar.
3. Complete or edit the fields in the Tab Information section as desired. For more information on the Tabs fields, refer to Tabs documentation.
4. Select **Show in Sidebar** in the Tab Location section.
A sidebar tab cannot have a Parent selected. If a Parent was selected for a pre-existing tab, once you select Show in Sidebar, the Parent field will be disabled.

Note: With the Aero UI, admin users can optionally create three levels of tab hierarchy – a parent tab in the sidebar, which contains a parent tab in the tab list, which contains an object tab or an external link tab.

5. Select the desired icon from the Icon drop-down menu.

6. Enter the desired **Order** value.
7. Click **Save**.

The tab is added to the Sidebar and will display based on the number of tabs you have already created and the size of your currently opened browser. If the vertical resolution is not high enough, the tab will display in the More menu.



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